



Family Law Information Worksheet

This information is being gathered to ensure that we have all the detailed information necessary to provide you with advice, and to prepare any necessary documents on your behalf. It also helps us to clarify your aims and priorities. Some of the questions may not apply to your situation, so just leave those ones blank.

Essential Information

Full Legal Name (include surname at birth and surname at time of marriage, as these may differ)

YOU: _____

YOUR SPOUSE: _____

Date of Birth and Place of Birth:

YOU: _____

YOUR SPOUSE: _____

Current Address, Phone Number, and Email Address

YOU:

YOUR SPOUSE:

The Relationship

Date you started living together: _____

Date of Marriage: _____

Place of Marriage: _____

Date of Separation: _____

Were there any periods of separation during your relationship? If so, provide the dates:

Is there any possibility of reconciliation? Yes__ No__

Do you have concerns about physical or emotional safety with your spouse? Yes__ No__

Income and employment



What is your occupation: _____

Name of your employer: _____

How long have you worked there: _____

What is your annual gross income: _____

What is your Spouse's occupation: _____

Name of their employer: _____

How long have they worked there: _____

What is their annual gross income: _____

Children

Legal Name(s) of your Child(ren) & Ages:

Do you or your spouse have child(ren) from a past relationship?

Yes No

Legal Name(s) of Child(ren) & Ages:

Where do the child(ren) live now:

What are the current parenting arrangements?

Do you wish to change these current arrangements? If so, please explain why.

Are you and your spouse able to work together to make decisions for your child(ren)?



Property and Assets:

Please list all major assets (property, vehicles, bank accounts, RRSPs and investments, pensions, etc.) that both you and your spouse currently have, the estimated value, and whether it was acquired before, after, or during the relationship.

Asset	Value	Acquired during relationship?
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

If any of the above property/assets were acquired before your relationship or as a gift or inheritance from a third party, or from the proceeds of an insurance policy payout, please provide details:

Debts

List all major debts (mortgages, lines of credit, loans, credit cards, etc.) that both you and your spouse currently have, as well as the estimated amount owing and whether the debt was acquired before, after, or during the relationship.

Debt	Amount Owing	Acquired during relationship?
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Please indicate what your general priorities are with respect to the property and debts that accumulated during the relationship.

Current Situation of your matter

Are there any agreements between you and your spouse?



Is there upcoming litigation (court hearing) for this matter?

Additional information

Is your spouse willing to negotiate and/or cooperate in a settlement process?

- Yes
- No

If no, explain why:

Are you familiar with the Collaborative Process: Yes
 No

Do you and your spouse have the ability to pay for or to access legal services? Do you both have equal access to funds/loans/credits cards?

You: _____

Your Spouse: _____

Please tell us a brief story regarding your situation:
